UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

HARBINGER CAPITAL PARTNERS LLC; PHILIP A. FALCONE; and PETER A. JENSON,

Defendants.

Civil Action No. 12-CV-5028 (PAC)

ECF CASE

NOTICE OF APPEARANCE

Please take notice that the undersigned, Theodore V. Wells Jr., a member of the law firm Paul, Weiss, Rifkind, Wharton & Garrison LLP, is hereby entering an appearance as counsel of record for defendant Harbinger Capital Partners LLC.

Dated: New York, New York February 8, 2013

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: /s/ Theodore V. Wells Jr.
Theodore V. Wells Jr.

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